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# Board of Governors of the Federal Reserve System



## Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations—FR 2314

(See General Instructions for filing frequency requirements)

This Report is required by law: 12 U.S.C. §§ 324, 602, 625, and 1844(c).

The Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations are to be prepared in accordance with

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations must be signed by an authorized officer of the parent U.S. banking organization.

Date of Report:  
March 31, 2006  
June 30, 2005

Month / Date / Year (SUBS 9999)

I, \_\_\_\_\_  
Name and Title of Officer

Legal Title of the Parent USBO (TEXT 9010)

have reviewed the Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations (USBO) and believe that the report has been prepared in accordance with the instructions issued by the Federal Reserve.

(Mailing Address of the Parent USBO) Street / P.O. Box (TEXT 9110)

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Signature of Officer

Date of Signature

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

### To be completed for the December report only.

Indicate whether the subsidiary meets the annual or quarterly filing criteria for December .....

"1" = Annual	SUBC
"2" = Quarterly	6909

Person in the U.S. to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

FAX Number (TEXT 9116)

### For Federal Reserve Bank Use Only

PARENT RSSD ID \_\_\_\_\_

SUB RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

## Schedule BS—Continued

Dollar Amounts in Thousands

LIABILITIES AND EQUITY CAPITAL		SUBC	Bil	Mil	Thou	
11. Trading liabilities .....		3548				11.
12. <b>Other borrowed money with a remaining maturity of one year or less (including commercial paper issued and federal funds purchased)</b> .....		C379				12.
13. <b>Other borrowed money with a remaining maturity of more than one year (including subordinated debt and limited-life preferred stock and related surplus)</b> .....		1729				13.
14. Other liabilities .....		2750				14.
15. Liabilities to nonrelated organizations (sum of items 11 through 14) .....		A012				15.
16. Balances due to related institutions, gross .....		C380				16.
17. Total liabilities (sum of items 15 and 16) .....		2948				17.
18. Equity capital:						
a. Stock .....		3230				18.a.
b. Surplus (exclude all surplus related to preferred stock) .....		3240				18.b.
c. Retained earnings .....		3247				18.c.
d. Accumulated other comprehensive income <sup>1</sup> .....		B530				18.d.
<del>e.</del> <b>Other equity capital components<sup>2</sup></b> .....		A130				18.e.f.
<b>g. Total equity capital (sum of items 18.a through 18.f) (must equal Schedule IS-A, item 7)</b> .....		3210				18.g.
19. Total liabilities and equity capital (sum of items 17 and 18.g) (must equal item 10) .....		3300				19.

*e. General and limited partnership shares and interests*

*18.e*

1. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.
2. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

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C.I. <input type="checkbox"/>

Dollar Amounts in Thousands

DERIVATIVES AND OFF-BALANCE-SHEET ITEMS		SUBC	Bil	Mil	Thou	
20. Unused commitments on securities underwriting .....		3817				20.
21. Unused commitments on loans and all other unused commitments .....		A013				21.
22. <b>Standby letters of credit and foreign office guarantees</b> .....		A014				22.
23. Commercial and similar letters of credit .....		3411				23.
24. Commitments to purchase foreign currencies and U.S. dollar exchanges (spot, forward, and futures) .....		3415				24.
25. All other futures and forward contracts (excluding contracts involving foreign exchange) ...		A015				25.
26. Option contracts:						
a. Written option contracts .....		A098				26.a.
b. Purchased option contracts .....		A099				26.b.
27. Notional value of interest rate swaps .....		3450				27.
28. Notional value of exchange swaps (e.g., cross currency swaps) .....		3826				28.
29. Notional value of other swaps .....		3829				29.
30. All other off-balance-sheet liabilities .....		A100				30.